

Request for a Loan Voucher

To determine your ability to take a loan from this 403(b) plan, please complete the following information.

The amount of the loan you are eligible for is based on existing loans you already have under this 403(b) plan and any other retirement plan of your employer and the largest outstanding loan balance in the past 365 days. If you are eligible for a loan, you will be issued a voucher. However, some vendors may not allow loans. For those vendors that offer loans, they may require that you provide additional information. Please be aware that vendors may impose additional processing restrictions or requirements in order to receive a loan from a specific contract or account. Therefore, completion of this request does not ensure approval of the loan. The loan voucher will be valid for 30 days from the issue date.

Section A: Participant Information

Plan Name: _____	Plan Number: _____
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Print Clearly Please.

Last	First	M.I.	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/>	
Social Security Number								
DOB								
Address			City		State		Is this a new address? YES <input type="checkbox"/> NO <input type="checkbox"/>	
Daytime Phone		When Available						
Evening Phone		When Available						

In order to expedite the process, a voucher can be automatically sent to you by email. If you would like it to be emailed, provide your email.

Section B: Other Retirement Plans

In order to properly calculate the loan amount available all loan balances from retirement plans other than your 403(b) plan need to be included in the calculations. If you have any outstanding loans in other retirement plans sponsored by your employer, provide the following information. Do not include any amounts listed in another employer's plan or any amounts listed with the following approved vendors:

GLP Strategic Administrative Group

Name of Retirement Plans	Contract/Account Num.	Outstanding Loan Balance Date	Outstanding Loan Balance Amount	Largest Balance Outstanding in the last year	Status of Loan Active or loan Defaulted
			\$	\$	
			\$	\$	
			\$	\$	
			\$	\$	

Section C: Loan Request Amount and Terms

Amount of Loan you are requesting? or Indicate that you would like the Maximum Loan, check this box <input type="checkbox"/>	\$ <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>
Requested Term of Loan in months _____	If the term of the loan is greater than 5 years, are the proceeds being used for the purchase of a principal residence Yes <input type="checkbox"/> No <input type="checkbox"/> If the term is greater than 5 years, you will need to provide the vendor(s) with proof of purchase

